



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Thursday, January 6, 2022



DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP

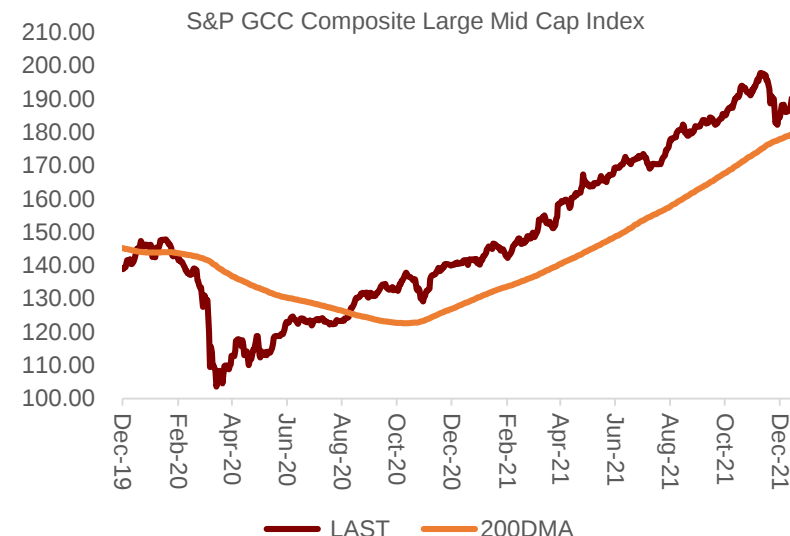


Market Watch

Thursday, January 6, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
		%	%	%	%	%			
Saudi (TASI)	11,430.510	-0.20	1.32	1.32	1.32	1.32	10,049 SAR	2.44	17.76
Qatar (QE Index)	11,959.130	0.31	2.87	2.87	2.87	2.87	601 QAR	1.69	16.10
Dubai (DFMGI)	3,195.69	-0.92	-0.01	-0.01	-0.01	-0.01	323 AED	1.57	24.27
Abu Dhabi (ADI)	8,394.83	-0.14	-1.28	-1.28	-1.28	-1.28	1,435 AED	1.84	16.16
Bahrain (BAX)	1,788.93	-0.40	-0.46	-0.46	-0.46	-0.46	18 BHD	1.53	10.00
MUSCAT SE INDEX	4,188.24	0.04	1.42	1.42	1.42	1.42	5 OMR	0.89	13.25
SP GCC Comp LMC	191.900	-0.26	1.14	1.14	1.14	1.14			
Developed Markets									
MSCI World Index	3,184.620	-0.57	-1.62	-1.62	-1.62	-1.62			
U.S. (S&P 500)	4,696.050	-0.10	-1.73	-1.73	-1.73	-1.73			
U.K. (FTSE 100)	7,372.100	-0.02	-0.42	-0.42	-0.42	-0.42			
Japan (Topix)	1,997.010	-2.07	0.23	0.23	0.23	0.23			
Emerging Markets									
MSCI EM Index	1,217.072	-0.46	-0.46	-0.46	-0.46	-0.46			
China (SSE Composite)	3,586.079	-0.25	-0.91	-0.91	-0.91	-0.91			
India (Sensex)	59,601.840	-1.03	3.13	3.13	3.13	3.13			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,097.26	-0.12	0.77	0.77	0.77	0.77	42.20 KWD	2.12	26.42
Kuwait Permier Index	7,703.67	-0.26	0.85	0.85	0.85	0.85	31.62 KWD	2.27	26.90
Kuwait Main Index	5,917.78	0.31	0.54	0.54	0.54	0.54	10.57 KWD	1.66	25.06
NIC 50	8,593.98	-0.19	1.87	4.86	0.84	0.84	28.60 KWD	2.25	25.90
Kuwait Sector									
Banking	1,640.92	-0.18	1.12	1.12	1.12	1.12	24.45 KWD	1.30	27.90
Telecom	1,091.52	-0.54	0.20	0.20	0.20	0.20	3.36 KWD	0.89	15.02
Industrials	1,135.54	-0.04	-0.52	-0.52	-0.52	-0.52	4.03 KWD	0.87	13.69
Financial services	1,434.12	-0.03	0.76	0.76	0.76	0.76	3.71 KWD	0.84	13.29
Real estate	1,333.86	0.70	0.56	0.56	0.56	0.56	2.86 KWD	0.73	50.87
Basic materials	1,026.77	-0.43	0.19	0.19	0.19	0.19	0.92 KWD	1.89	27.42
Health care	798.48	0.00	0.18	0.18	0.18	0.18	0.40 KWD	6.16	12.03
Consumer services	725.61	0.00	-0.75	-0.75	-0.75	-0.75	0.71 KWD	0.90	15.46
Insurance	1,534.56	-0.02	0.08	0.08	0.08	0.08	0.64 KWD	0.80	8.56
Consumer Disc	1,386.32	0.43	3.72	3.72	3.72	3.72	0.22 KWD	1.33	8.83
Energy	1,401.15	-0.74	-1.89	-1.89	-1.89	-1.89	0.29 KWD	1.03	14.95
Technology	691.85	-8.56	1.17	1.17	1.17	1.17	0.01 KWD	0.90	0.00
Utilities	592.11	0.00	-1.31	-1.31	-1.31	-1.31	0.25 KWD	4.01	19.20



What Move the GCC markets

Oil Prices

Oil prices lost ground on Thursday, falling from their highest levels in more than a month after U.S. fuel stockpiles surged amid declining demand, The global benchmark Brent crude futures fell 63 cents, or 0.8%, to \$80.17 a barrel.

Kuwait Market

The market closed today down by - 0.12%, closed at 7,097.2 value traded 71.3 million KD, Premier market value traded reached 52.3 million KD and closed at 7,703.67 down by - 0.26%

Saudi Market

The Market closed down today by -0.20%, and the current macroeconomic sentiments and volatility of oil prices linked by Omicron variant.

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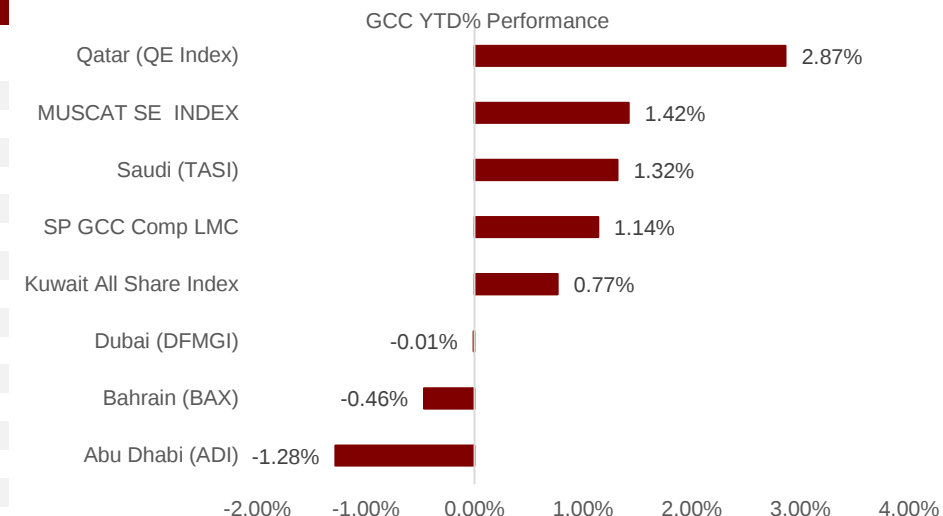
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	1.014	-0.59	1.71	1.71	1.71	1.71	7.33 KWD	1.89	27.00
KFH	0.836	-0.36	0.48	0.48	0.48	0.48	7.08 KWD	3.26	32.00
Zain	0.597	-0.67	0.34	0.34	0.34	0.34	2.60 KWD	2.19	13.76
BOUBYAN BANK	0.813	-0.73	3.04	3.04	3.04	3.04	2.60 KWD	3.71	34.00
Agility	0.950	0.00	0.74	0.74	0.74	0.74	2.12 KWD	0.97	2.02
Saudi Arabia									
ARAMCO	35.450	-0.84	-0.98	-0.98	-0.98	-0.98	7,151.90 SAR	6.69	21.54
SABIC	118.000	-0.84	1.72	1.72	1.72	1.72	357.10 SAR	2.05	35.00
STC	112.400	-0.35	0.00	0.00	0.00	0.00	225.66 SAR	3.29	19.83
AL-RAJHI BANK	142.400	-0.14	0.42	0.42	0.42	0.42	356.59 SAR	5.60	25.77
NCB	67.500	-1.32	4.81	4.81	4.81	4.81	306.38 SAR	1.90	19.32
United Arab Emirates									
ETISALAT.AD	30.70	-0.39	-3.15	-3.15	-3.15	-3.15	268.04 AED	5.82	29.04
FAB.AD	18.74	0.32	-0.53	-0.53	-0.53	-0.53	203.99 AED	1.87	16.78
EMIRATES NBD	13.50	-1.82	-0.37	-0.37	-0.37	-0.37	86.85 AED	1.02	10.88
DB ISLAMIC BK	5.45	-0.73	1.30	1.30	1.30	1.30	39.75 AED	1.04	14.64
EMAAR PROPERT	4.93	-1.20	0.82	0.82	0.82	0.82	40.82 AED	0.63	12.95
Qatar									
QNB	20.160	-0.15	-0.15	-0.15	-0.15	-0.15	186.48 QAR	1.86	15.84
INDUSTRIES QAT	16.060	-0.25	3.55	3.55	3.55	3.55	97.41 QAR	2.60	14.62
QA ISLAMIC BK	18.990	0.53	3.60	3.60	3.60	3.60	44.64 QAR	1.87	14.09
MASRAF AL RAYA	4.980	0.75	7.28	7.28	7.28	7.28	45.93 QAR	2.50	16.64
MESAIEED PETRO	2.250	0.04	7.89	7.89	7.89	7.89	28.27 QAR	1.69	17.24
OMAN									
BANK MUSCAT	0.506	1.20	4.13	4.13	4.13	4.13	1.79 OMR	0.85	8.33
OMANTEL	0.772	0.00	2.66	2.66	2.66	2.66	0.58 OMR	1.03	7.69
BANK DHOFAR	0.128	0.00	1.59	1.59	1.59	1.59	0.38 QAR	0.54	14.93
NAT BANK OF OMAN	0.197	0.00	0.00	0.00	0.00	0.00	0.32 QAR	0.58	12.71
OMINVEST	0.316	-1.25	3.27	3.27	3.27	3.27	0.26 QAR	0.94	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
29-Dec-21	20.76%	12.46%	0.06%	0.38%	0.41%	4.48%	2.68%	10.34%	5.23%	4.57%
5-Jan-22	20.86%	12.53%	0.06%	0.38%	0.40%	4.83%	2.66%	10.35%	5.24%	4.44%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is down today by -0.12 %The leading sector bottom performance indices today are Technology -8.56 % Energy -0.74 % Telecom -0.54 % respectively

Telecommunication sector are down today by -0.54 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -0.54 %

KSA

Saudi Armco has a negative performance today by -0.84 %, SABIC has a negative performance today by -0.84 %

STC has a negative performance today by -0.35 %, Al Rajhi Bank has a negative performance today by - 0.14 %

UAE

ETISALAT AD closed down today by - 0.39 %, and act defensively with COVID19



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